

COMMITMENT FORM

**Book Build
Opening Date**
30th June, 2020



**Book Build
Closing Date**
8th July, 2020

NOVAMBL Investments SPV PLC

RC:1642580

**Offers for Subscription
UP TO ₦10,000,000,000.00 SERIES 2: 7-YEAR 12.0%-12.5% SUBORDINATED UNSECURED BONDS DUE 2027
UNDER A ₦50 BILLION BOND ISSUANCE PROGRAMME
ISSUED AT PAR AT ₦1,000 PER UNIT
PAYABLE IN FULL ON APPLICATION**

LEAD ISSUING HOUSE



RC: 444999

JOINT- ISSUING HOUSES



RC: 1498096



RC: 189502



RC: 1031358



RC: 370890

Please complete all relevant sections of this Form USING BLOCK LETTERS WHERE APPLICABLE																	
PARTICIPANT STATUS (PLEASE TICK <input type="checkbox"/>)		DATE (DD/MM/YYYY)						CONTROL NO. (FOR REGISTRARS' USE ONLY)									
<input type="checkbox"/>	High Net worth Investors			/				2	0	2	0						
<input type="checkbox"/>	Fund Managers	<p align="center"><u>DECLARATION</u></p> <ul style="list-style-type: none"> I/We hereby confirm that I am/we are qualified persons to participate in this Bond Issue in accordance with applicable SEC Rules and Regulations. I/We confirm that I/we have read the Prospectus dated [Day] [Month], 2020 and that my/our Order(s) is/are made on the terms set therein I/we hereby irrevocably undertake and confirm my/our Order(s) for the Bonds equivalent to my/our Participation Amount(s) set out below at the fixed Coupon Rate I/We authorise you to enter my/our name on the Register of Bondholders as holder(s) of the Bonds that may be allotted to me/us and to register my/our address as given below <ul style="list-style-type: none"> I/We authorise the Issuer to make the necessary changes in the Prospectus for filing of the Final Prospectus with the SEC without intimation to me/us and use this Commitment Form as the Application Form for the purpose of this Issue. I/We note that the Issuer and the Issuing House are entitled in their absolute discretion to accept or reject this Order. I/We agree to accept the Participation Amount as may be allocated to me/us subject to the terms in this Prospectus 															
<input type="checkbox"/>	Pension Fund Administrators																
<input type="checkbox"/>	Insurance Companies																
<input type="checkbox"/>	Investment/Unit Trusts																
<input type="checkbox"/>	Multilateral/Bilateral Inst.																
<input type="checkbox"/>	Market Makers																
<input type="checkbox"/>	Staff Schemes																
<input type="checkbox"/>	Trustees/Custodians																
<input type="checkbox"/>	Stock-broking Firms																
<input type="checkbox"/>	Resident Corporate Investors																
<input type="checkbox"/>	Non-Resident Investors																
<input type="checkbox"/>	Hedge Funds																
<input type="checkbox"/>	Banks																

PARTICIPANT DETAILS (INDIVIDUAL/CORPORATE/JOINT) (Please use one box for one alphabet leaving one box blank between first word and second)

Participants have to make orders on the Commitment Form and such orders shall not be considered as multiple applications. All orders must be for a minimum amount of ₦10 million (Ten million Naira) and in multiples of ₦1 Million thereafter.

ORDER 1

PARTICIPATION AMOUNT (minimum amount of ₦10 million and in multiples of ₦ 1 Million thereafter)												COUPON RATE	
IN FIGURES	₦												
IN WORDS													

ORDER 2

PARTICIPATION AMOUNT (minimum amount of ₦10 million and in multiples of ₦ 1 Million thereafter)												COUPON RATE	

